

HKUST-Fudan-SMU Workshop 2026

July 8 – 9, 2026

Venue: SOE Seminar Room 5-2, level 5
Singapore Management University

The indicated time is the Singapore time (GMT+8)

Day 1: 8 July 2025, 8:30am – 5:25pm (Venue: SOE Level 5 Seminar Room 5-2)

8:30 – 8:45am: Welcome and Registration

Morning Session- Host: Yuan MEI

8:45 – 9:00am: Opening Remarks

9:00 – 10:15am: Keynote Speaker, **Nuno Limao**, (Georgetown University)
National (In)security and the Economics of Multilateral Export Controls

10:15 – 10:35am: Tea Break #1

10:35 – 11:20am: **Yang JIAO**, (Singapore Management University)
"Polluted" Export Restrictions: The Unintended Consequences of China's
Rare Earth Quota Policies

11:20 – 12:05pm: **Yuan MEI**, (Singapore Management University)
Caught in the Crossfire: Third-Country Responses in the U.S.-China Trade
Conflict

12:05 – 2:00pm: Lunch

Afternoon Session- Host: Lin MA

2:00 – 2:45pm: **Ruoqing CHEN**, (Singapore Management University)
The Interaction of Transaction and Knowledge Networks: Evidence from
Taiwan's Semiconductor Industry

2:45 – 3:30pm: **Tengyu ZHAO**, (Fudan University)
The Power to Price: Financial Intermediaries and Chinese Sovereign Bond
Issuance in London, 1880-1913

3:30 – 3:50pm: Tea break #2

3:50 – 4:35pm: **Deyu RAO**, (The Hong Kong University of Science and Technology)
Passenger Travel Costs and the Spatial Organization of Economic Activity

4:35 – 5:20pm: **Lin MA**, (Singapore Management University)
Vital Links, Divided Gains: How China's Transportation Boom Impacted
Healthcare

5:20 – 5:25pm: Group Photo

6:00pm: Post-Conference Dinner – Garibaldi Italian Restaurant & Bar (By invite only)

Day 2: 9 July 2025, 8:45am – 5:10pm (Venue: SOE Level 5 Seminar Room 5-2)

8:45 – 9:00am: Welcome and Registration

Morning Session- Host: Pao-Li CHANG

9:00 – 10:15am: Keynote Speaker, **Davin CHOR**, (Dartmouth College)
Exclusions for Sale? Tariff Exclusions in the US-China Trade War

10:15 – 10:35am: Tea Break #1

10:35 – 11:20am: **SHEN Guobing**, (Fudan University)
Artificial Intelligence and Global Supply Chain Resilience

11:20 – 12:05pm: **Pao-Li CHANG**, (Singapore Management University)
A Dynamic Quantitative Analysis of Labor Market Implications of Taiwan's WTO
Accession: Skill, Capital, and the China Shock

12:05 – 2:00pm: Lunch

Afternoon Session- Host: Chenying YANG

2:00 – 3:15pm: Keynote Speaker, **Marc MELITZ**, (Singapore Management University)
Supply Shocks in a Heterogeneous-Firm New Keynesian Model: The Entry
Multiplier

3:15 – 3:35pm: Tea break #2

3:35 – 4:20pm: **Amber LI**, (The Hong Kong University of Science and Technology)
The Mechanics of Growing and Maintaining a Supplier Base: Evidence from Chinese
Firms

4:20 – 5:05pm: **Chenying YANG**, (Singapore Management University)
The Integer Programming Solution to Facility Location Problems

5:05 – 5:10pm: Closing Remarks & Group Photo

6:00pm: Post-Conference Dinner – Lei Garden (By invite only)